

October 15, 2025

5:00 – 6:30 pm

Women in healthcare investing reception

Ahead of HPE NYC, experience breathtaking views of the Manhattan skyline and connect over cocktails and hors d'oeuvres with women leaders from top private equity funds, financial institutions, investment banks and healthcare companies. RSVP during registration.

October 16, 2025

9:00 – 10:00 am

Registration & networking breakfast

Arrive, grab coffee, and start making connections early.

10:00 – 10:30 am

Market outlook from McKinsey: Trends influencing tomorrow’s healthcare

Get up to speed on what’s ahead. McKinsey & Company’s healthcare PE leaders will break down the macro forces influencing today’s market and where investors should focus next. You’ll walk away with data-driven insights and strategic foresight to help guide smarter decisions and surface new opportunities in a fast-changing marketplace.



Daniel Moskovic, MD
Senior Partner
McKinsey & Company



Neha Patel
Senior Partner
McKinsey & Company

10:30 – 11:10 am

The state of healthcare private equity: What’s shifting, what’s sticking, what’s next

Join a powerhouse panel of leading healthcare PE investors as they share their perspectives on the current state of the market and what lies ahead. This session will explore the forces shaping deal flow, valuations, and strategic priorities as we move into 2026. Expect a candid, high-level conversation with some of the most influential voices in the industry.



Amy Christensen
Senior Partner and Co-Head of Healthc...
The Vistria Group



Paige Daly
Partner
Harvest Partners



Joshua Nelson
Managing Director, Head of Healthc...
THL Partners



Dan Williams
Partner, Head of Healthcare
The Jordan Company



Ira Coleman
Chairman
McDermott Will & Schulte

11:10 – 11:20 am

Networking break

Refill and reconnect before the next session.

11:20 am – 12:00 pm

How strategics are reshaping healthcare M&A

Strategic buyers are playing a growing role in healthcare M&A, and PE sponsors are taking notice. This session brings together leaders from top strategics and PE firms to explore what strategic buyers want, how they evaluate acquisition opportunities, and where value is being created. You’ll gain insider insights into how PE sponsors are successfully exiting to strategics, what’s driving deal activity, and how to position assets for maximum impact in today’s market.



Vishal Agrawal, MD
Chief Strategy and Corporate Develo...
Humana



Christian Chauvet
Partner
Lee Equity Partners



Krist Werling
Partner and Global Head of Health & Life Sciences
McDermott Will & Schulte

12:00 – 12:40 pm

Dealmaking environment: The bankers’ view

Join us for a conversation with leading investment bankers on the current state of healthcare PE transactions. This panel discussion will provide a pulse check on the market, developing trends, actionable insights, and emerging opportunities.



Dan Decelles
Global Co-Head of Healthcare Invest...
Jefferies



Michael Pisani
Managing Director and Global Co-H...
Houlihan Lokey



Emily Wildes
Managing Director and Co-Head of ...
Lincoln International



Jerry Sokol
Partner
McDermott Will & Schulte

12:40 – 1:30 pm

Networking lunch

Fuel up and keep the conversations going.

1:30 – 2:05 pm

Inside the capital stack: How healthcare lenders are getting deals done today

As credit markets show resilience and select sectors see renewed deal activity, lenders are stepping up with creative capital solutions to meet the moment. In this session, leading healthcare debt providers will share their strategies for deploying capital in a competitive lending environment – from managing sector-specific risks to structuring flexible financing packages for transacting sponsors and borrowers. Join our panel of experienced lenders to hear how they approach credit decisions, support sponsor growth, develop relationships, and navigate systemic challenges.



Sunil Annapareddy
Managing Director
Oxford Finance



Phil DiPasquale
Director, Head of Originations
Brigade Capital Management



Matt Evans
Managing Director, Head of Healthc...
Monroe Capital



Sachin Garg
Healthcare Practice Leader
WhiteHorse Capital



Samantha Koplik
Partner
McDermott Will & Schulte



Stephanie McCann
Partner and Co-Head of Finance
McDermott Will & Schulte

2:05 – 2:40 pm

New plays for hedge and hybrid funds in healthcare and life sciences

As public and private market strategies continue to converge, hedge and hybrid funds are finding new ways to deploy capital across the healthcare landscape. This session will explore how investors are structuring funds, blending approaches, and unlocking value through tools such as shareholder activism. Hear what’s driving momentum, how compensation models are evolving, and where capital is moving next.



Sven Borho
Founder and Managing Partner
OrbiMed



Greg Brown
Senior Managing Director, General C...
Matrix Capital Management



David Efron
Partner
McDermott Will & Schulte



Eileen Overbaugh
Partner
McDermott Will & Schulte

2:40 – 2:50 pm

Networking break

Take a moment to recharge or reconnect with someone new.

2:50 – 3:25 pm

Investor advocacy and the future of healthcare policy

As the policy landscape continues to evolve, healthcare investors are finding new ways to engage with advocacy groups, trade associations, and policy partners to help ensure clarity, consistency, and opportunity in the market. This session will explore how advocacy efforts can support dealmaking, build trust with key stakeholders, and contribute to a more informed regulatory dialogue.



David Berman
Managing Partner
Lorient Capital



Regan Parker
CEO
Association for Responsible Healthcar...



Lee Slater
Senior Vice President of Government ...
American Investment Council (AIC)



David Ivill
Partner
McDermott Will & Schulte



Joel Rush
Partner
McDermott Will & Schulte

3:25 – 4:00 pm

Health systems and private equity: Aligning for growth

Health systems are navigating growing complexity and financial pressure, prompting many to explore innovative partnerships to advance their strategic goals. For PE investors, this shift is creating real opportunities to align with system-led priorities through joint ventures, platform partnerships, and targeted capital deployment. In this session, senior health system executives and investors will share where they're headed – and how working together can be part of the solution.



Andrew Bergman
Director
KKR



Dean Swindle
Executive Vice President, Chief Strate...
Novant Health Enterprises



Mark Whalen
EVP and Enterprise Chief Strategy & ...
Jefferson



Ken Marlow
Partner
McDermott Will & Schulte

4:00 – 5:30 pm

Networking reception

Wrap the day with drinks, views, and new connections.