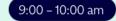


Women in healthcare investing reception

Ahead of HPE NYC, experience breathtaking views of the Manhattan skyline and connect over cocktails and hors d'oeuvres with women leaders from top private equity funds, financial institutions, investment banks and healthcare companies. RSVP during registration.

October 16, 2025



Registration & networking breakfast

Arrive, grab coffee, and start making connections early.

10:00 - 10:30 am

Market outlook from McKinsey: Trends influencing tomorrow's healthcare

Get up to speed on what's ahead. McKinsey & Company's healthcare PE leaders will break down the macro forces influencing today's market and where investors should focus next. You'll walk away with data-driven insights and strategic foresight to help guide smarter decisions and surface new opportunities in a fast-changing marketplace.



Daniel Moskovic, MD Senior Partner McKinsey & Company



Neha Patel Senior Partner McKinsey & Company

10:30 – 11:10 am

The state of healthcare private equity: What's shifting, what's sticking, what's next

Join a powerhouse panel of leading healthcare PE investors as they share their perspectives on the current state of the market and what lies ahead. This session will explore the forces shaping deal flow, valuations, and strategic priorities as we move into 2026. Expect a candid, high-level conversation with some of the most influential voices in the industry.



Amy Christensen
Senior Partner and Co-Head of Healt...
The Vistria Group



Paige Daly
Partner
Harvest Partners



Joshua Nelson
Managing Director, Head of Healthc...
THI Partners



Dan Williams
Partner, Head of Healthcare
The Jordan Company



Ira Coleman Chairman McDermott Will & Schulte

11:10 - 11:20 am

Networking break

Refill and reconnect before the next session.

11:20 am - 12:00 pm

How strategics are reshaping healthcare M&A

Strategic buyers are playing a growing role in healthcare M&A, and PE sponsors are taking notice. This session brings together leaders from top strategics and PE firms to explore what strategic buyers want, how they evaluate acquisition opportunities, and where value is being created. You'll gain insider insights into how PE sponsors are successfully exiting to strategics, what's driving deal activity, and how to position assets for maximum impact in today's market.

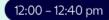


Vishal Agrawal, MD Chief Strategy and Corporate Develo...





Partner and Global Head of Health & Life Sciences



Dealmaking environment: The bankers' view

Join us for a conversation with leading investment bankers on the current state of healthcare PE transactions. This panel discussion will provide a pulse check on the market, developing trends, actionable insights, and emerging opportunities.



Dan Decelles







12:40 - 1:30 pm

Networking lunch

Fuel up and keep the conversations going.

1:30 – 2:05 pm

Inside the capital stack: How healthcare lenders are getting deals done today

As credit markets show resilience and select sectors see renewed deal activity, lenders are stepping up with creative capital in a competitive lending environment - from managing sector-specific risks to structuring flexible financing packages for transacting sponsors and borrowers. Join our panel of experienced lenders to hear how they approach credit decisions, support sponsor growth, develop relationships, and navigate systemic challenges.



Sunil Annapareddy





Managing Director, Head of Healthc...
Monroe Capital





Samantha Koplik



Stephanie McCann Partner and Co-Head of Finance

2:05 - 2:40 pm

New plays for hedge and hybrid funds in healthcare and life sciences

As public and private market strategies continue to converge, hedge and hybrid funds are finding new ways to deploy capital across the healthcare landscape. This session will explore how investors are structuring funds, blending approaches, and unlocking value through tools such as shareholder activism. Hear what's driving momentum, how compensation models are evolving, and where capital is moving next.



Sven Borho Founder and Managing Partner

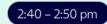


Senior Managing Director, General C...





Eileen Overbaugh McDermott Will & Schulte



Networking break

Take a moment to recharge or reconnect with someone new.

2:50 – 3:25 pm

Investor advocacy and the future of healthcare policy

As the policy landscape continues to evolve, healthcare investors are finding new ways to engage with advocacy efforts can support dealmaking, build trust with key stakeholders, and contribute to a more informed regulatory dialogue.







Regan Parker
CEO
Association for Responsible Healthcar...

Lee Slater
Senior Vice President of Government ...
American Investment Council (AIC)

David Ivill
Partner
McDermott Will & Schulte

Joel Rus
Partner
McDermott Will & Schulte





3:25 – 4:00 pm

Health systems and private equity: Aligning for growth

Health systems are navigating growing complexity and financial pressure, prompting many to explore innovative partnerships to advance their strategic goals. For PE investors, this shift is creating real opportunities to align with system-led priorities through joint ventures, platform partnerships, and targeted capital deployment. In this session, senior health system executives and investors will share where they're headed - and how working together can be part of the solution.







Dean Swindle

Executive Vice President, Chief Strate...

Novant Health Enterprises

Mark Whalen

EVP and Enterprise Chief Strategy & ...

Jefferson

Ken Marlow

Partner

McDermott Will & Schulte



4:00 – 5:30 pm

Networking reception

Wrap the day with drinks, views, and new connections.